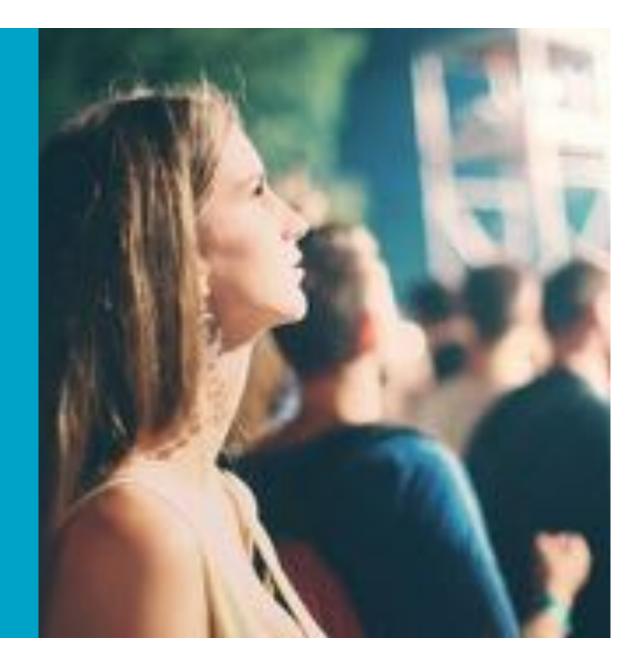


Awaken The Appeal Within

Elevating Our Brand Perception

Nikke Blout, Global Marketing Director ISM Meeting – Barcelona, 14 July 2016



"Who is Adam Hall?" - an insider's view



"a customerfriendly, serviceoriented provider"



"a highlyreliable manufacturing partner"



"a great employer with a fun, fair & friendly team culture"



"a price-competitive, one-stop B2B shop for event tech"

"IT'S ALL ABOUT PEOPLE & RELATIONSHIPS"

14	2016	

"Who is Adam Hall?" - an outsider's view





"a provider of accessories & parts"

"a maker of hardware" (for flightcases & speakers)



"a distribution company for various brands"



"an American ice hockey player, of course!"

"PERCEPTION IS FRAGMENTED & LACKS POSITIONING"

Orientation: Production Driven

Product-Driven - Brand-Driven



AURO® SERIES YOUR IMAGINATION NEEDS NO LIMITS.

Choix full of amating textures, the Cameo Asaro[®] Series is mighteered for sturning professional lighting design. Asaro[®] halmarks include RDM capability. 16-bit resolution and high-production, high-speed 3-phase meators. With ultra-bright long-life LEDs radiating rich, interes colors, automatic positioning convection and battery-powered displays for offlike setting. Anno[®] follows are primed for the big time!







LO IN MOTION

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14 July, 2016

Summary Situation of the Communications

Non-EmotionalOpportunisticNon-TransparentProduct-DrivenFragmentedOne-Size-Fits-All



Steps Taken / In Progress

M



Process

Conversation

Measurement

Audience

Story

🕅 Channels



Plan: Competitive Environment



Guiding Principles

Mission

To make the world a brighter place by creating <u>innovative</u>, <u>user-friendly</u> and <u>performance-driven</u> event technology solutions, which enable more people to <u>electrify their ideas</u>, <u>amplify emotions</u> and <u>share</u> great moments together.

Vision

To be known as one of the leading event technology companies in the world through our commitment to placing <u>customers first</u>, providing <u>consistent and</u> <u>dependable service</u>, and offering <u>innovative solutions</u> that address our customers' demands, making the world the brightest place possible.

Values

- Honesty
- Integrity
- Friendliness
- Fairness
- Service
- Innovation
- Quality
- Relationships
- Community

Plan: Business Goals – "Go 100"

- Grow International Market Share
 - Publish in More Languages from Four to Six Languages: Adding Italian & Polish
- Tap Growth Potential in Industry Segments: Install and Rental
- Increase Innovation and Perception of Being Innovative
- Strengthen Alliances with Thought-Leaders, Technical Experts & Industry Associations NAMM, VPLT, etc.
- Scale Knowledge of Sales Teams and Found an Adam Hall Group Academy
- Improve Internal Processes to Sustain Future Growth and Scalability
- Reach/Exceed €100 Million in Revenue by 2020/2021

Audience: B2B Customers – strategic segmentation

	RETAIL	INSTALL	RENTAL	INDUSTRY
	HANDEL	FESTINSTALLATION	VERLEIH / LIVE	INDUSTRIELL / HANDWERKER
INDUSTRY NICHE	MI-Retailers Audio/DJ Retailers Electro-Retailers Sub-Distributors	System Integrators A/V Consultants Planners / Projekters Electricians & HiFi-Dealers Contractors Architects Broadcast (TV/Radio)	Rental Companies A/V Companies Event Companies Live Event Organizers	Flightcase Manufacturers Carpenters and Builders Technical Supply Users: Industry Enterprise Public/Government Energy Providers
ACCOUNT EXAMPLES	Amazon Conrad Electronics Soundland Thomann Huss (DE) Asymmetric (Int'I) GIFAS (Industrial)	ZDF Amptown Sound & Communication PIK – Berlin Kuchem MACOM (nur Planung) KST Moschkau Gahrens und Battermann Mevis TV Kiessling	satis & fy Atlantic Audio Neumann & Müller PRG MKM Lleyendecker Sound & Light Leonberg Black Box Music	LT Cases Amptown Cases Anycase Rimowa Zarges Technisches Hilfswerk Bundeswehr technische OEM Anfragen
END-USERS	Musiker / DJs / Entertainer Home Theatre / Audiophiles Small Theatre & Concert Halls	Broadcast (TV/Radio) Enterprises Public Institutions: large government halls and facilities	Concerts & Festivals Event Locations Conferences / Trade Fairs	Flightcase: Musicians, DJs / Rental / Hdwr Stores Technical Supply: Public & Private Cos / Institutions Rental Companies

Story: Positioning – master brand approach



Story: Brand Architecture – simplified alignment



Value Proposition

- supported by new claim

Talam hall experience event technology							
SOUND	LIGHT	STAGE	HARDWARE				
TECHNOLOGY	TECHNOLOGY	EQUIPMENT	FOR FLIGHTCASES				

We provide **Event Technology Solutions** for...



New Corporate Design - verbal identity + visual identity



Orientation: Production Driven

Products, Products, Products

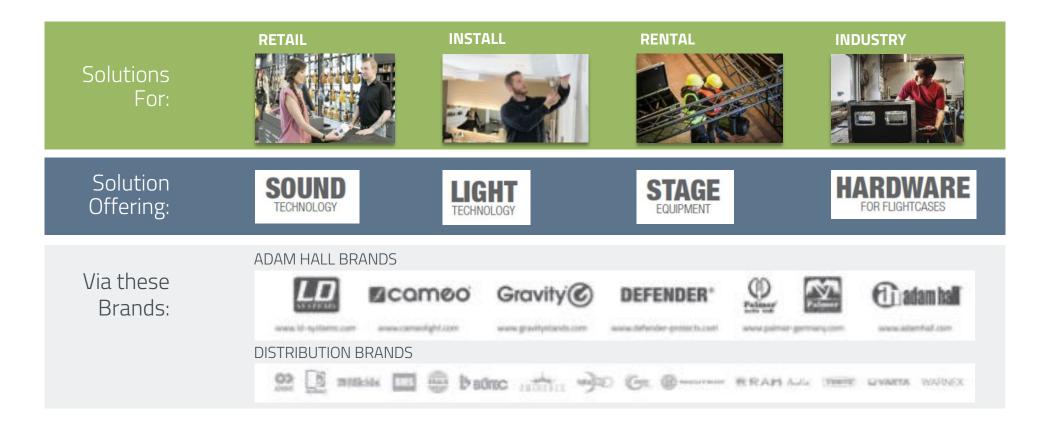


Brands, Brands, Brands



14 July, 2016

Orientation: Customer Driven



Summary Situation of the Communications

Non-EmotionalOpportunisticNon-TransparentProduct-DrivenFragmentedOne-Size-Fits-All





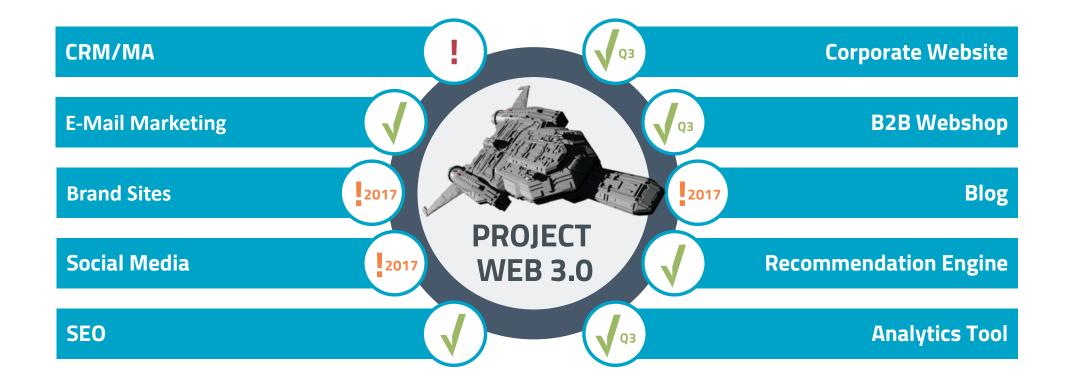
...strategy into action AHG Corporate Website + Webshop

#experienceeventtech

...and continued action Outlook 2017

#experienceeventtech

Modern Marketing Ecosystem – digital platforms



From E-Blasts to E-Mail Marketing



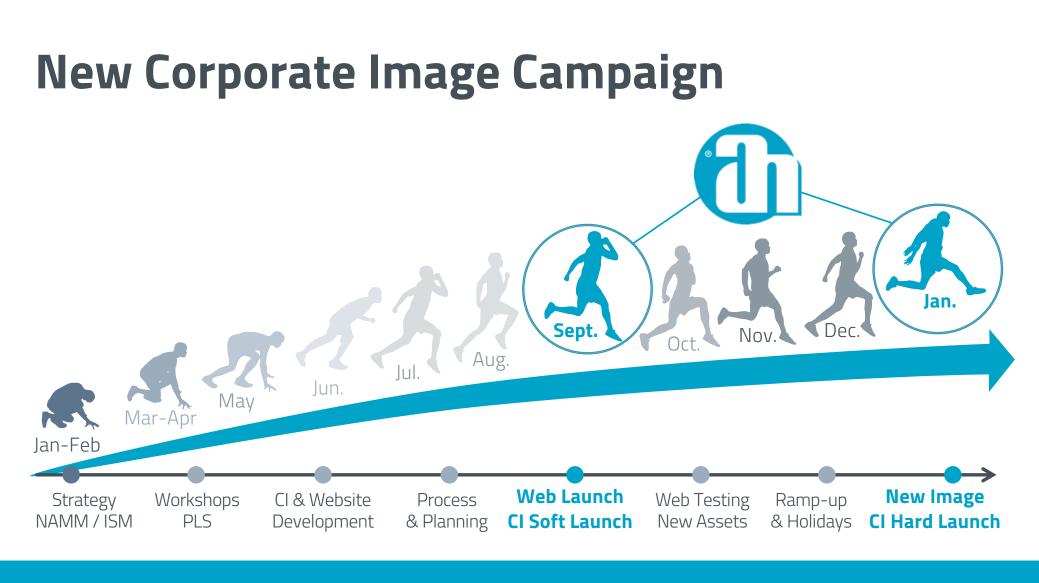
NEWS

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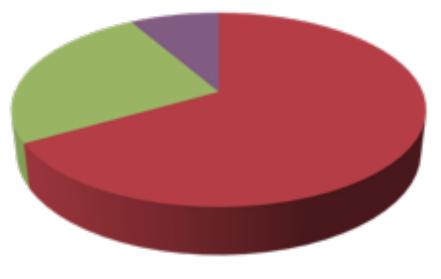


New CI Portal – everything in one place!



Channels – actual situation

3 Types of Content



■ Paid ■ Owned ■ Earned

Marketing Mix

PAID

Advertisements – print / online / PPC Merchandising Direct Mailings – catalogues / brochures PoS In-Store Displays PoS Online Banners Trade Fairs & Events

OWNED

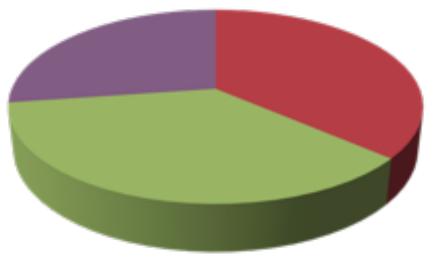
Blogs & Articles Websites & SEO / Landing Pages Videos E-Mail Marketing Whitepapers Case Studies

EARNED

Expert Product Reviews Editorial Coverages Social Media Shares / Recommendations Positive Customer Reviews (Online Retail)

Channels – target situation

3 Types of Content



■ Paid ■ Owned ■ Earned

Marketing Mix

PAID

Advertisements – print / online / PPC Merchandising Direct Mailings – catalogues / brochures PoS In-Store Displays PoS Online Banners Trade Fairs & Events

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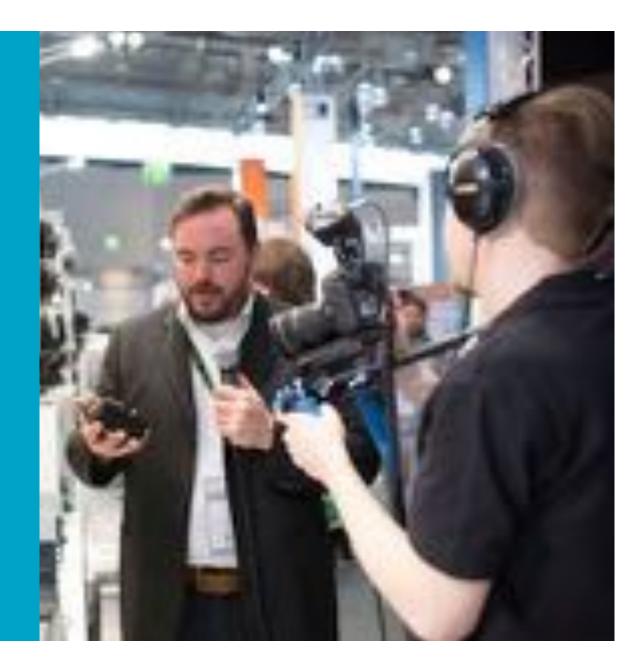
Blogs & Articles Websites & SEO / Landing Pages Videos E-Mail Marketing Whitepapers Case Studies

EARNED

Expert Product Reviews Editorial Coverages Social Media Shares / Recommendations Positive Customer Reviews (Online Retail)



Video Marketing



YouTube Publishing – current situation



YouTube Publishing – target situation



YouTube Restriction Text

"You shall not copy, reproduce, distribute, transmit, broadcast, display, sell, license, or otherwise exploit any Content for any other purposes without prior written consent of YouTube or the respective licensors of the Content.

Video Marketing – the king of content

- \rightarrow Continue creating product videos.
- + Expand with videos that include **people**, **emotion**, **application**:

Video Marketing Outlook

- Product demonstrations
- Interviews, e.g. with thought-leaders (influencer marketing) *expanding studio into a "photo + TV studio"
- On-location customer testimonials
- On-location event reports
- Adam Hall Group image videos

Thank you! & Happy Selling!