## Customer Personas

Customer Segments: Retail, Rental, Install
Customer Profiles: B2B Owners/MDs, B2B Managers, End-Users

## CUSTOMER PERSONAS

## What are they? How do they benefit us?

Customer personas are fictional, generalized representations of our ideal customers. They help us gain insight and understanding of our customers and prospects, which in turn helps us to tailor the product development efforts and respective content creation in line with the specific needs, behaviors, and concerns of these different types of buyers.

In short, personas allow us to become more relevant and streamlined in our efforts by enabling us to personalize and target new product introductions and surrounding communications to the more specific segments of our audience.

For example, instead of creating "one-size-fits-all" products and campaigns, customer personas allow us to segment and tailor the portfolio offering and respective messaging according to the specific needs/wishes of different audiences. In this way, we gain the necessary clarity to create relevant solutions to real problems for our customers.

MI RETAIL
Customer Persona: Richard Ash, President \& CEO, Sam Ash Music Stores


|  | Demographics (who they are) |
| :--- | :--- |
| Job Title | Owner/CEO |
| Age | 58 |
| Education | College Associate's Degree |
| Company Revenue | $€ 305$ million / US $\$ 360$ million |
| \# Employees | 1000 |
| Level of Experience | Lifelong (family business) / CEO since father passed 2014 |

Notes / Additional Information


Psychographics (how they think)

| Highest Priority | Maintaining an industry wide reputation as a reliable and efficient <br> retailer, maintain profitable |
| :--- | :--- |
| Loyalty Driver | Constant supplier reliability, high quality, fitting market needs |
| Open-Minded/Rigid | open.-minded, but mostly regarding commercial aspects |
| Needs | Maintaining leadership and profitability |
| Objectives | Company growth/ increase in revenue |
| Wishes \& Expectations | Behavioural (what they do) |
| Media Consumption | Business magazines, online (personal assistant prepares reports <br> (ppt) with the relevant news) |
| Likes \& Dislikes | Like: image, status, money <br> Dislike: doubters, no money |
| Focus \& Habits | Focus: Gaining market shares <br> Habits: Golf, country clubs |
| Research Methods | Trade shows |
| Trusted Resources | Fellow managers, friends (insider tips) |
| Environment (where they are) |  |


| Reports To | Business partners, board of directors |
| :--- | :--- |
| Buying Power | Final decision maker |
| Budget | enough |
| Key Stakeholders | Manufactures, suppliers |
| Purchasing Process | His purchase team (floor managers) |


| M RETAL | Psychographics (how they think) |  |
| :---: | :---: | :---: |
| Customer Persona: Moritz Garth, Sales Floor Manager, Session Music | Highest Priority | To be trusted, good reputation, identifying customer needs |
|  | Loyalty Driver | Stable relationship to suppliers, high product quality, product trainings (POS) |
|  | Open-Minded/Rigid | Open minded, but hard to convince, |
|  | Needs | Be up-to-date: wants to show customers the new stuff, loyal happy customers |
|  | Objectives | Reach his targets, keep the job position, fun |
|  | Wishes \& Expectations |  |
| Demographics (who they are) | Behavioural (what they do) |  |
| Job Title ${ }^{\text {a }}$ ( Sales Floor Manager | Media Consumption | Manufactures newsletter/ website, social media, blogs, on- \& offline magazines |
| 28-35 | Likes \& Dislikes | Like: fast and relevant information Dislike: showrooming |
| SAE (tech. School)/ musician/ business management apprenticeship |  |  |
|  | Focus \& Habits | Understanding market and customer needs |
| 25 Mio. | Research Methods | Trade shows, magazines, website of competitors (Thomann) |
| \#Staff/Team Members 3-5 | Trusted Resources |  |
| $5-10$ years | Environment (where they are) |  |
| Notes / Additional Information | Reports To | CEO |
|  | Buying Power | Buying from existing suppliers |
|  | Budget | 5-10k |
|  | Key Stakeholders | Customer, supplier, CEO |
|  | Purchasing Process | Can make suggestions for new products/ brands to CEO |

## MI RETAIL

Customer Persona: Joe Whitstein, Singer, Songwriter, Musician, Band Leader


|  | Demographics (who they are) |
| :--- | :--- |
| Job Title | Singer, Songwriter, hobby Musician, Band Leader |
| Age | $20-35$ |
| Education | Student, Private music school (e.g. Abby Studies) |
| Company Revenue | 200-300€ per gig,/ 25-30 gigs per year $\rightarrow 7 \mathrm{k}$ per year |
| \#Staff/Team Members | 2-5 people |
| Level of Experience | 15 years |

Notes / Additional Information
Spends lots of money in the personal equipment but not in sound boxes etc.

Psychographics (how they think)

| Highest Priority | Break-through and get popular, regular gigs |
| :--- | :--- |
| Loyalty Driver | Product quality, reliability, brand heritage, sound quality |
| Open-Minded/Rigid | Yes, open minded |
| Needs | Regular income, spare time to play music |
| Objectives | Fame, record deal |
| Wishes \& Expectations | Sound/ reliability, music community |

Behavioural (what they do)

| Media Consumption | Social media, youtube, blogs, online stores |
| :--- | :--- |
| Likes \& Dislikes | Like: Living the live <br> Dislike: Bureaucracy, admin tasks |
| Focus \& Habits | Practice, creativity (songs) |
| Research Methods | Inspiration through the trade shows <br> Information: online, youtube, print magazines |
| Trusted Resources | Fellow musicians, blogs, portals, influencer, sales man in the <br> store, sound engineer/ technician |

Environment (where they are)

| Reports To | Nobody, maybe his wife |
| :--- | :--- |
| Buying Power | Final decision maker |
| Budget | $1-2 \mathrm{k}$ (all the money he has) |
| Key Stakeholders | Band members, fans |
| Purchasing Process | Online, retail |

## RENTAL

Customer Persona: Joachim D’Alterio, Company Owner, Audiluma Event Technology


## Demographics (who they are)

| Job Title | Owner/CEO |
| :--- | :--- |
| Age | 45 |
| Education | Electrician, musician |
| Company Revenue | $0,5-3$ Mio |
| \# Employees | $3+$ Freelancer |
| Level of Experience | 20 Years |

Notes / Additional Information


## Psychographics (how they think)

| Highest Priority | Good reputation, full order books |
| :--- | :--- |
| Loyalty Driver | Service, support, contact person |
| Open-Minded/Rigid | Conservative |
| Needs | ROI, availability, reliability, scalability, multi functional, rider, low weight, <br> easy to transport and install |
| Objectives | High ??Margin?? High customer satisfaction, modern technology |
| Wishes \& Expectations | Survive till the pension, enjoy his passion for events |
| Behavioural (what they do) |  |


| Reports To | Bank, himself |
| :--- | :--- |
| Buying Power | Final decision |
| Budget | $100-300 \mathrm{k}$, mostly funded |
| Key Stakeholders | Eventagencies, urban institutions, associations, companies |
| Purchasing Process | Test, negotiate, finance, buy |

## RENTAL

## Customer Persona: Karolin Hansen, technical director, Audiluma Event Technology



## Demographics (who they are)

| Job Title | Technical director |
| :--- | :--- |
| Age | 25 |
| Education | Event management |
| Company Revenue | 10 Mio. |
| \#Staff/Team Members | 15 |
| Level of Experience | 2 years |

Notes / Additional Information


## Psychographics (how they think)

| Highest Priority | Budget, on-time, customer satisfaction |
| :--- | :--- |
| Loyalty Driver | Success, reliability |
| Open-Minded/Rigid | $50 / 50$ |
| Needs | Flexible solutions/ Products |
| Objectives | Stay within the budget, customer satisfied, generate margin, safe <br> time, forget nothing |
| Wishes \& Expectations |  |


| Media Consumption | Production partner abo, PA forums, Lampentreff forums, <br> newsletter, facebook, youtube, social media, Thomann, <br> workshops at company events, other close companies |
| :--- | :--- |
| Likes \& Dislikes | Like: easy jobs and equipment <br> Dislike: fragile /error-prone equipment, annoying clients |
| Focus \& Habits | Problem solving, precise, self confident |
| Research Methods |  |
| Trusted Resources | Success stories, large rental companies, engineering colleagues, <br> Account manager |

## Environment (where they are)

| Reports To | CEO Rental Company |
| :--- | :--- |
| Buying Power | Initiates buying decision but has not the final word |
| Budget |  |
| Key Stakeholders | CEO, customers, colleagues |
| Purchasing Process | Needs sign off from stakeholders |

## RENTAL

Customer Persona: Michael Spiess, Live Sound Engineer, Spiess Live Engineering


## Demographics (who they are)

| Job Title | Live Sound Engineer/Event Technician |
| :--- | :--- |
| Age | 35 |
| Education | SAE alumnus, apprenticeship event technology |
| Company Revenue | Freelancer, 60k gross/year |
| \#Staff/Team Members | On his own |
| Level of Experience | 20 years, very experienced |

Notes / Additional Information


Psychographics (how they think)

| Highest Priority | Perfect sound, customer satisfaction, lots of jobs |
| :--- | :--- |
| Loyalty Driver | Brand image, reliability, performance, usability |
| Open-Minded/Rigid | $50 / 50$ |
| Needs | $100 \%$ reliable, usability, light products, quick to build up <br> (new hairstyle, sleep and coffee, beer with lemonade) |
| Objectives | Amazing shows, perfect equipment, \#geek, work with awesome artists, <br> freedom, work-life-balance at the age of 40 (no more Rock'n'Roll) |
| Wishes \& Expectations | Behavioural (what they do) |
| Media Consumption | Production partner abo, PA forums, Lampentreff forums, newsletter, <br> facebook, youtube, social media, Thomann, workshops at company <br> events, other close companies |
| Likes \& Dislikes | Like: easy jobs and equipment <br> Dislike: fragile /error-prone equipment, annoying clients |
| Focus \& Habits | Problem solving, precise, self confident, expert in his area |
| Research Methods | Online forums, product manuals, Product trainings, trade shows, testing <br> of equipment during different jobs |
| Trusted Resources | Market leader, large rental companies, account manager, professional <br> influencers, account manager <br> Environment (where they are) |
| 年 |  |


| Reports To | Client, rental company |
| :--- | :--- |
| Buying Power | as a specialist he is asked for his opinion before buying new equipment |
| Budget | $3000 € /$ year for gear and training |
| Key Stakeholders | CEO rental company, artists, customers |
| Purchasing Process | Testing, buying - new and used |

## INSTALL

Customer Persona: Max Miller, Company Owner, SME System Integrator


## Demographics (who they are)

| Job Title | Owner/CEO |
| :--- | :--- |
| Age | 47 |
| Education | Technical degree |
| Company Revenue | $2,5 €$ Mio annual |
| \# Employees | 10 employees, 3 of whom are engineers |
| Level of Experience | $20+$ years |

Notes / Additional Information


## Psychographics (how they think)

| Highest Priority | Profitability, trusted relationships with stable suppliers, reputation |
| :--- | :--- |
| Loyalty Driver | Stable margin, relationship with solution-minded consulting, product <br> reliability |
| Open-Minded/Rigid | In the middle, conservative but due to the small size he has to look left <br> and right |
| Needs | Referrals, multiple jobs running, maintenance contracts, happy <br> employees, happy customers |
| Objectives | Growth, angles for new markets without compromising operational <br> excellence |
| Wishes \& Expectations | Wishes for less service calls, more new projects <br> Behavioural (what they do) |
| Media Consumption | Trade magazines "installation", iPhone apps |
| Likes \& Dislikes | Like: more tomes to play tennis/ golf <br> Dislike: complicated |
| Focus \& Habits | Golf or tennis, dog walks |
| Research Methods | Google (long tail), own network, sales reps, trade shows |
| Trusted Resources | Sales reps, own projects managers/ engineers |

## Environment (where they are)

| Reports To | No one... his stakeholders: customers, employees |
| :--- | :--- |
| Buying Power | $100 \%$ |
| Budget | Project dependent |
| Key Stakeholders | Customers and users, suppliers, employees |
| Purchasing Process | Clears the order, proposal |

## INSTALL

Customer Persona: William Becker, Project Manager, SME System Integrator


## Demographics (who they are)

| Job Title | Project Manager |
| :--- | :--- |
| Age | 45 |
| Education | Technical and business associates degree |
| Company Revenue | $2,5 €$ Mio annual |
| \#Staff/Team Members | One of the 3 engineers |
| Level of Experience | 15 years |

Notes / Additional Information

Psychographics (how they think)

| Highest Priority | Sales numbers, successful installations with low to no service calls, <br> perfection |
| :--- | :--- |
| Loyalty Driver | Level of supplier support, product reliability, supplier relationship |
| Open-Minded/Rigid | Rigid |
| Needs | Support people internal and external, trustworthy data sheets and <br> diagrams |
| Objectives | Maintain professional reputation, more income, happy customers, <br> serious business |
| Wishes \& Expectations | No additional stress, smooth project delivery |
| Behavioural (what they do) |  |
| Media Consumption | Google, netflix, hotels, trade magazines |
| Likes \& Dislikes | Like: What the customer likes <br> Dislike: complicated |
| Focus \& Habits | Likes crossword puzzles, time with family |
| Research Methods | Google, planning simulation software, trade associated training, trade <br> shows |
| Trusted Resources | Support supplier personnel, own network, technical books/ manuals |

## Environment (where they are)

| Reports To | CEO Max Miller |
| :--- | :--- |
| Buying Power | $60 \%+$ |
| Budget | Project |
| Key Stakeholders | Customers/ users, suppliers, colleagues |
| Purchasing Process | Create proposal, clears it with CEO and customers, places order |

## INSTALL



| Demographics (who they are) |  |
| :--- | :--- |
| Job Title | Restaurant Manager, Barkeeper |
| Age | $28-35$ |
| Education | High School Associates Degree + Gastronomy /Hospitality Trade |
| Company Revenue | $1-1,5$ Mio. Annually |
| \#Staff/Team Members | 16 part-time servers, kitchen stuff |
| Level of Experience | 5 years |

Notes / Additional Information


Psychographics (how they think)

| Highest Priority | Happy customers, restaurant profitable, operational workflow, <br> successful concept |
| :--- | :--- |
| Loyalty Driver | Ease-of-use, reliability |
| Open-Minded/Rigid | In the middle: open for new, but has priorities, e.g. small budget |
| Needs | Ease-of-use, attractive, inviting environment, goof value for <br> money |
| Objectives | Own or run more restaurants if concept proven |
| Wishes \& Expectations | Expects a lot from installer, incl. Service, features, sound <br> performance,..., for no money! <br> Behavioural (what they do) |
| Media Consumption | iPhone: phoning, social media |
| Likes \& Dislikes | Likes: new tech and gadgets, cool and hip design <br> Dislikes: complicated equipment |
| Focus \& Habits | Goes to the gym, to indie concerts and club parties |
| Research Methods | Social media, google, youtube |
| Trusted Resources | Internet forums, friends, other club owners |
| Environment (where they are) |  |
| Reports To | Investors or ownerls) |
| Buying Power | 10o\% as owner, 50\% as manager <br> Budget |
| Key Stakeholders | Low to medium (thinking consumer market product, e.g.. <br> @mediamarkt |
| Purchasing Process | Investors or ownerl(s), customers, patrons, staff to decide, sometimes slow to pay |

